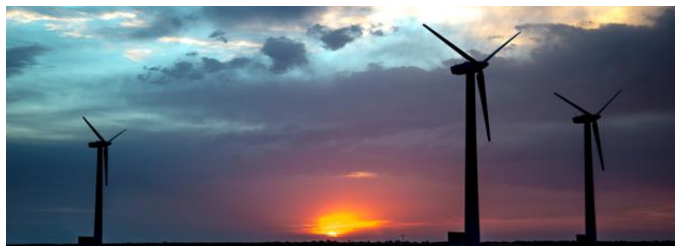




United States Wind Turbine Blade Recycling Assessment

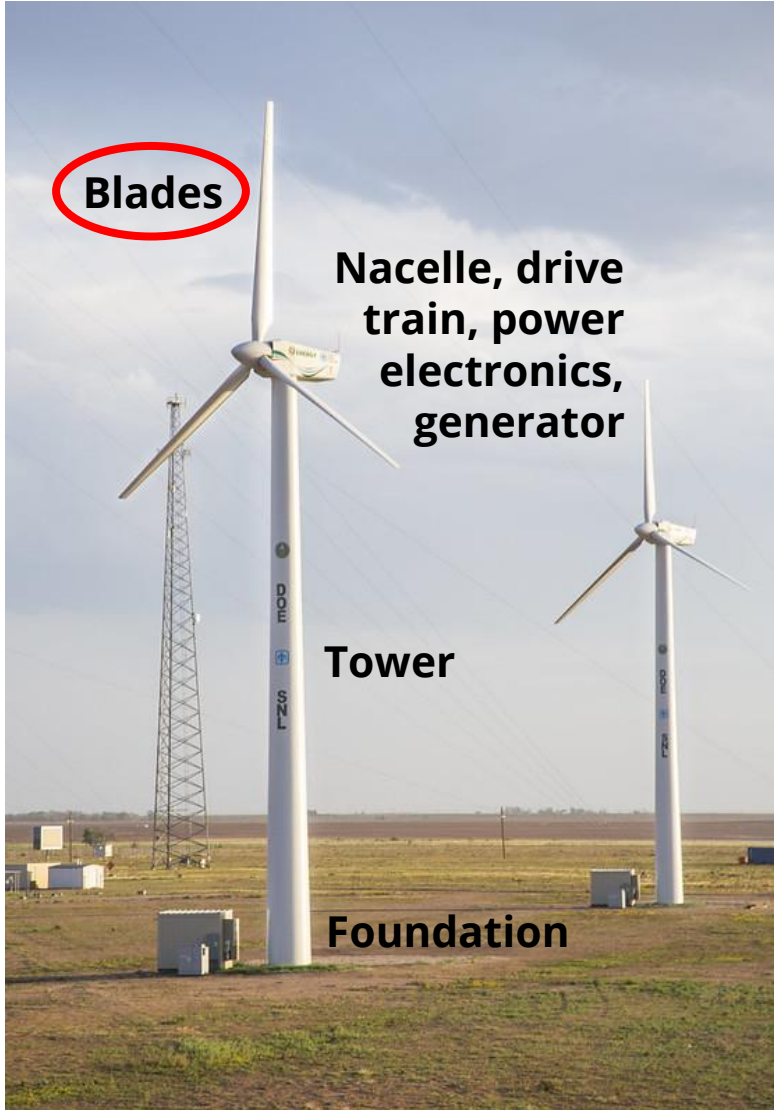


Evan Sproul
esproul@sandia.gov

Sandia Blade Workshop

September 18th 2024

Multi-Lab Assessment of Wind Recycling



Sandia
National
Laboratories



OAK RIDGE
National Laboratory



NREL
NATIONAL RENEWABLE ENERGY LABORATORY

Blade Recycling Assessment Team



Sherif Khalifa, NREL



Brandon Ennis, SNL



Evan Sproul, SNL



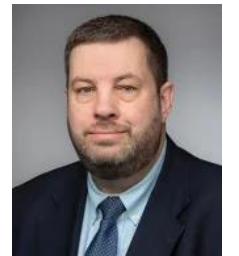
Ryan Clarke, SNL



Matt Korey, ORNL



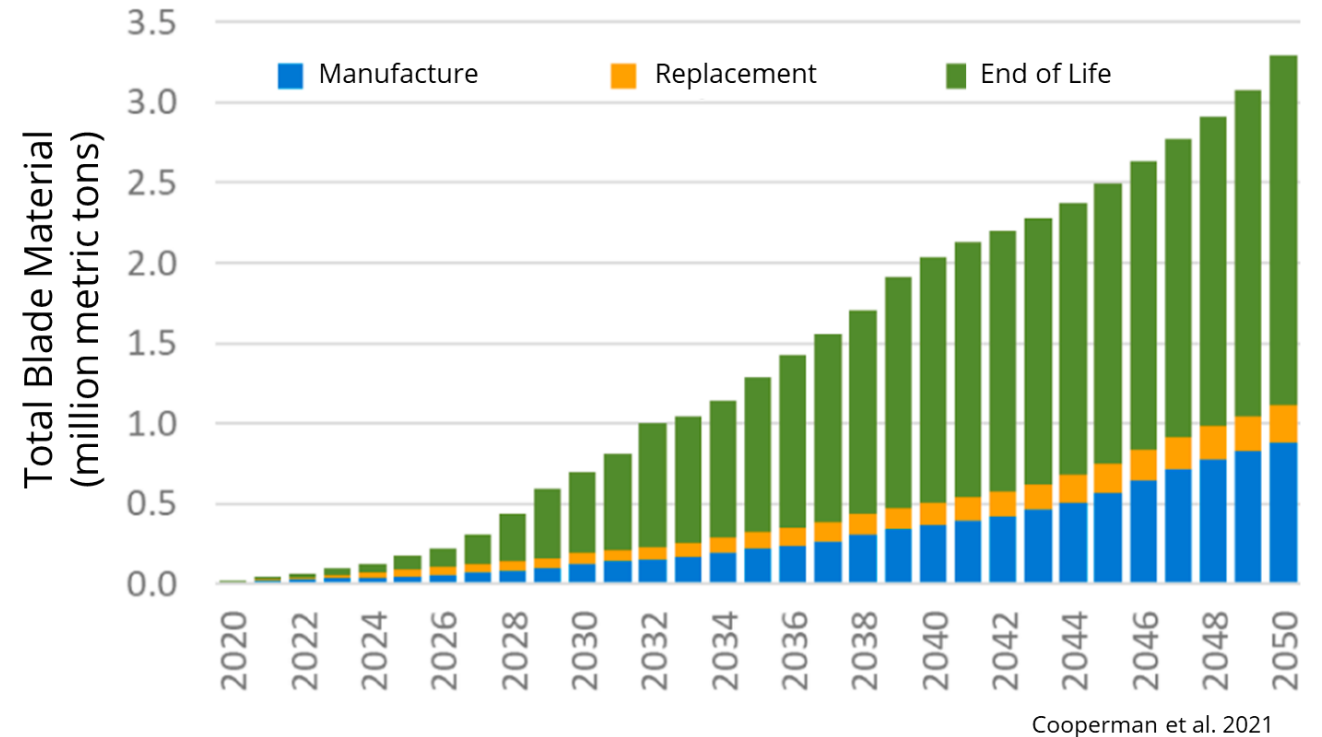
Michelle Williams, SNL



Derek Berry, NREL

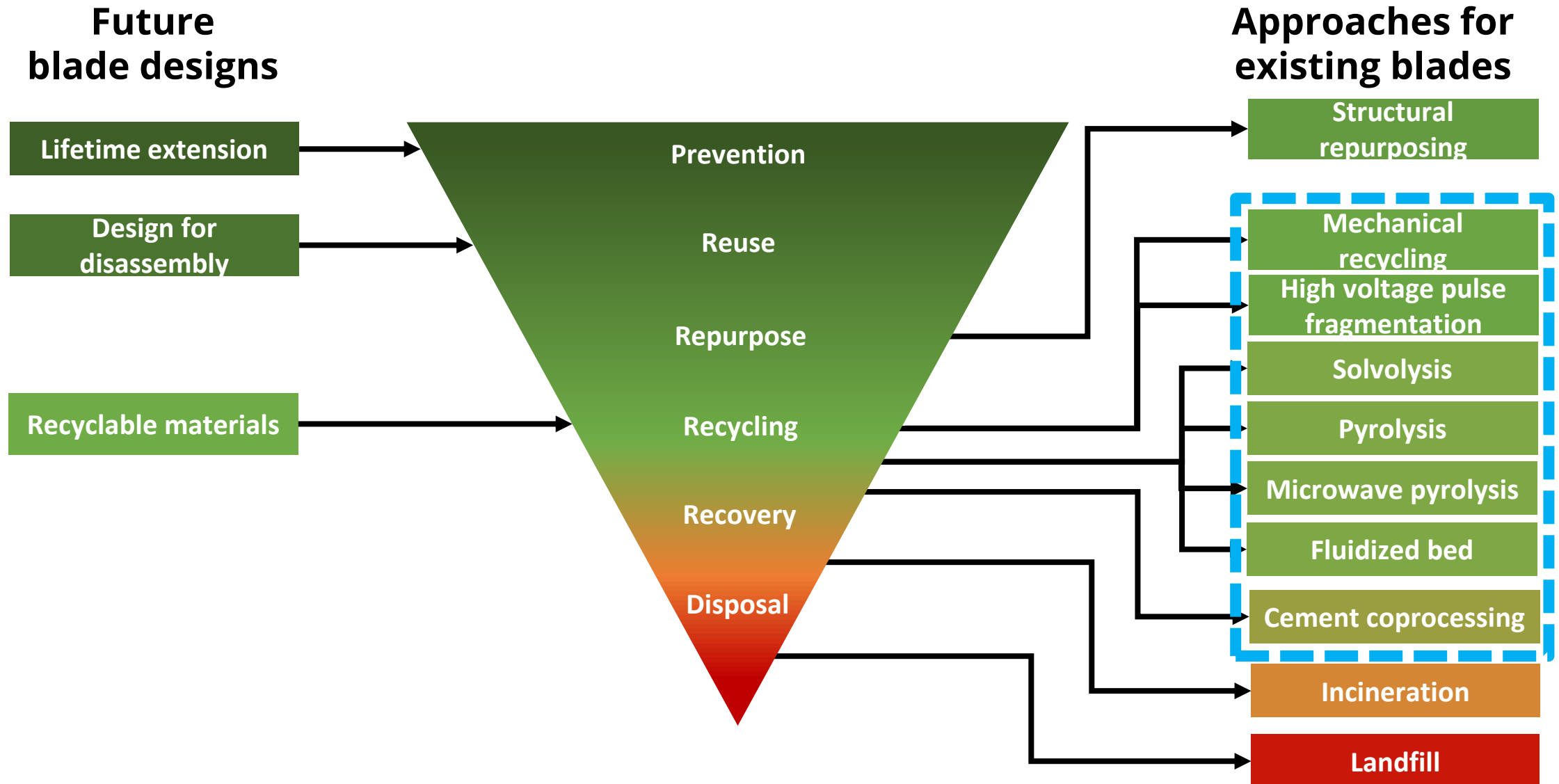
This research was supported by the Wind Energy Technologies Office of the U.S. Department of Energy (DOE) Office of Energy Efficiency and Renewable Energy

End of Life Wind Turbine Blades



Over two million metric tons of end of life material in U.S. by 2050

Blade Recycling and End of Life Approaches





Future blade designs

Approaches for existing blades

Lifetime extension

Design for disassembly

Recyclable materials

Are these approaches actually better for the environment, and what are the associated challenges?

Are there opportunities to extract higher value out of retired wind turbine blades?

Structural repurposing

Mechanical recycling

High voltage pulse fragmentation

Solvolysis

Pyrolysis

Microwave pyrolysis

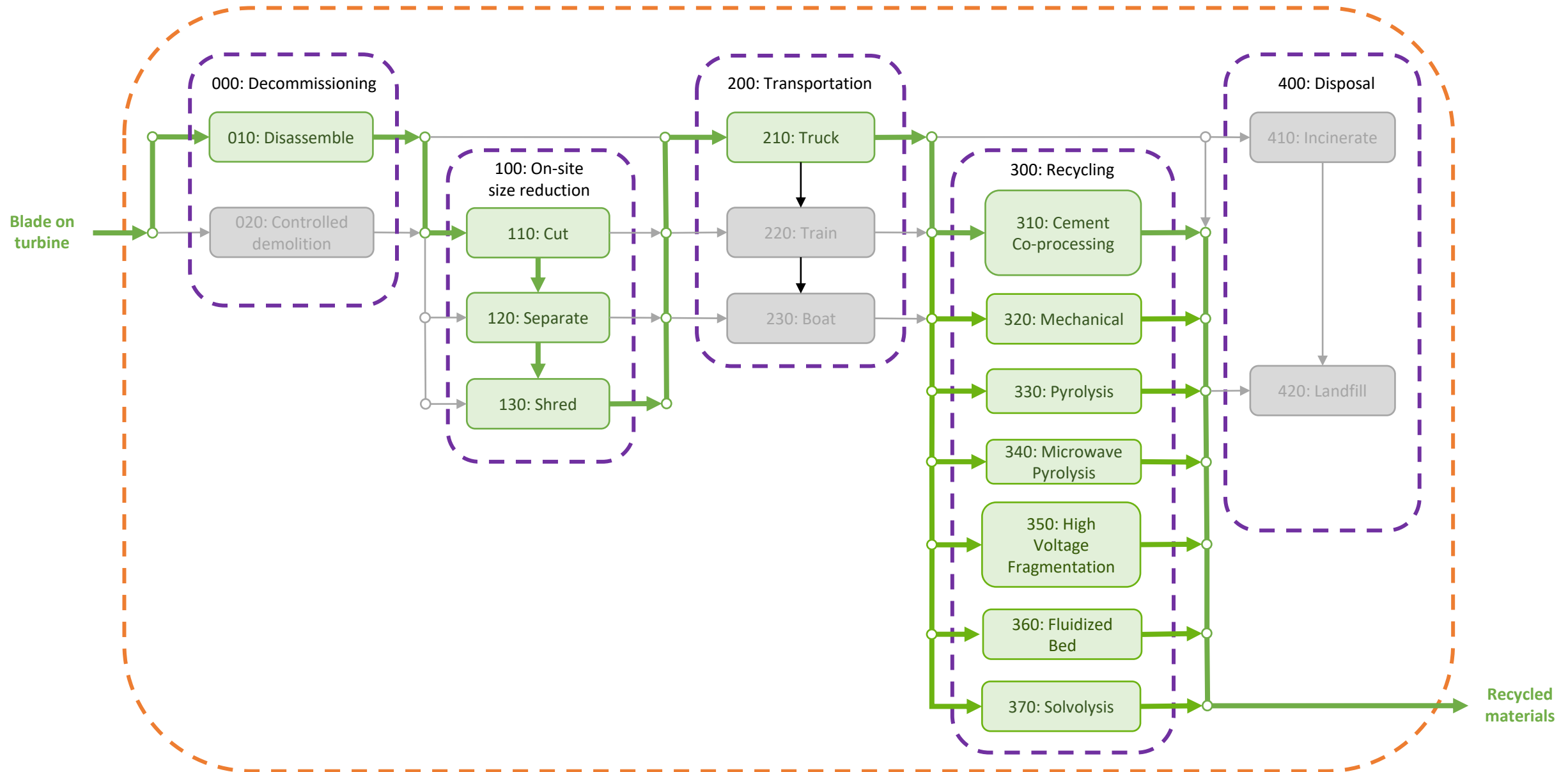
Fluidized bed

Cement coprocessing

Incineration

Landfill

Life Cycle Inventory



Process Modeling



3. Energy sources

Typical U.S. Kiln Fuel Mix

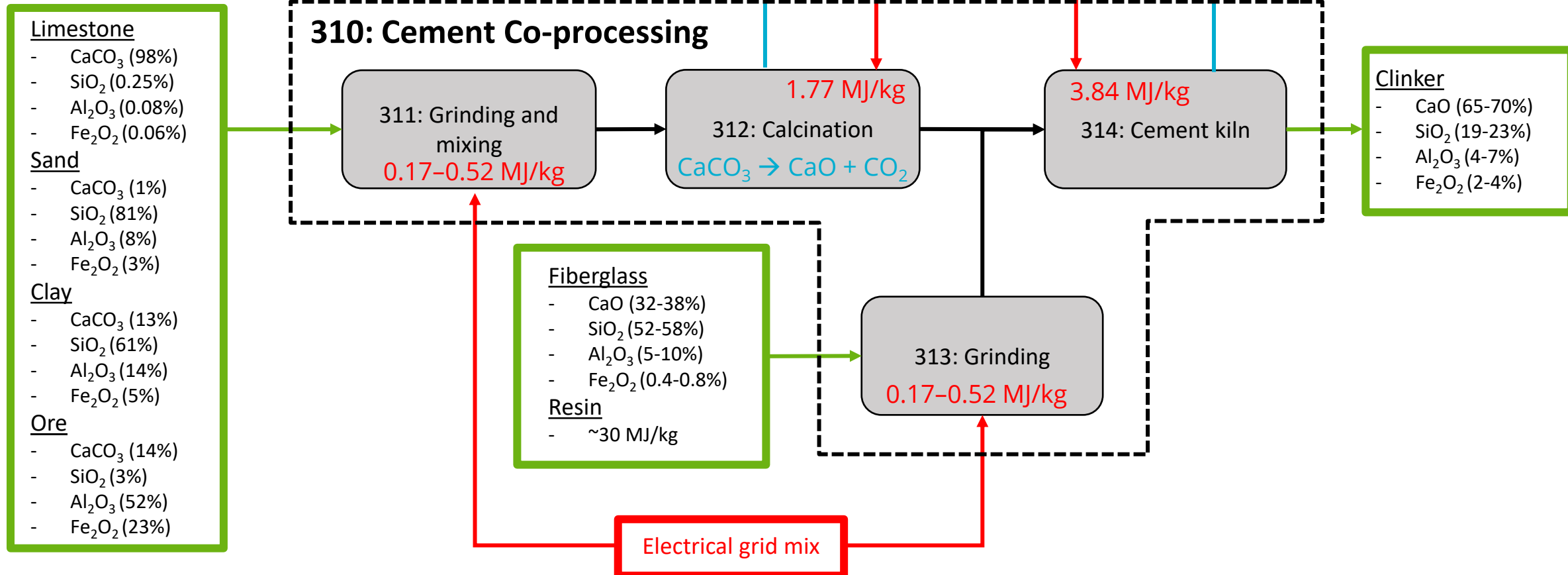
- Coal (25-50%)
- Pet Coke (25-50%)
- Natural Gas (0-25%)
- Alternative Fuels (0-15%)

2. Direct emissions

CO₂ (fuel combustion)
CO₂ (calcination)

CO₂ (fuel combustion)

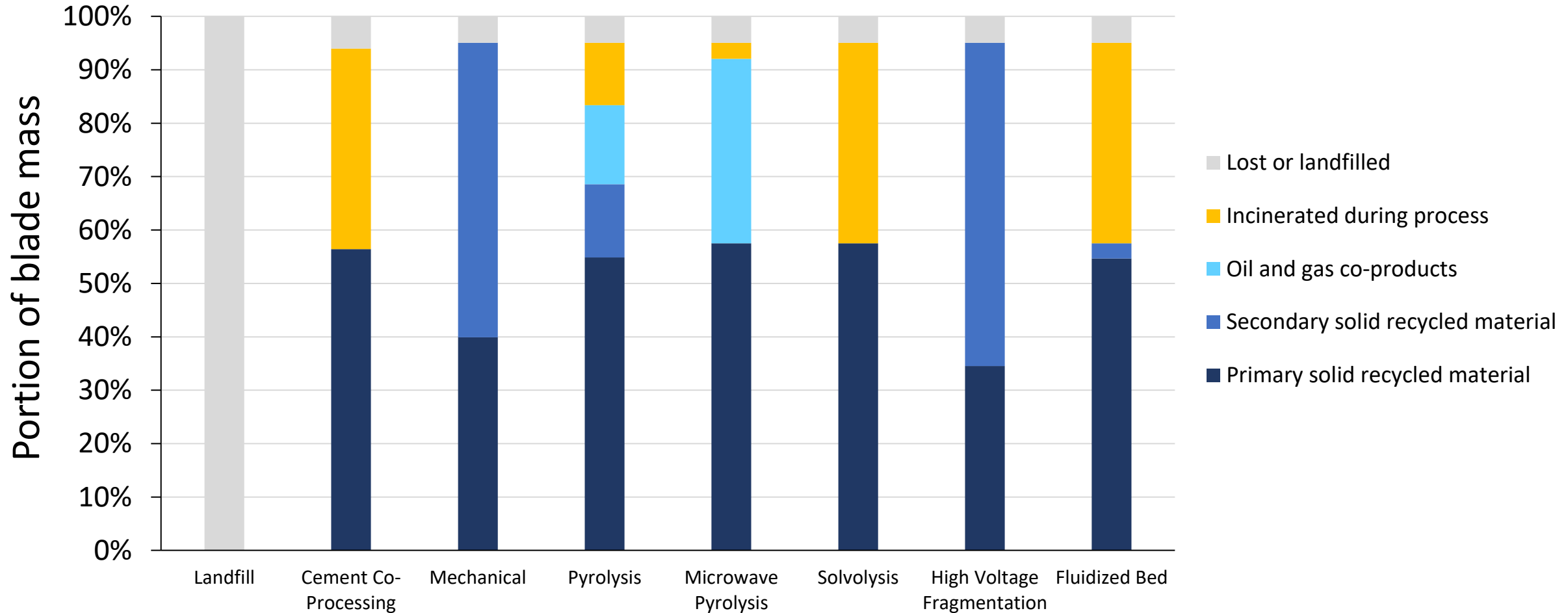
1. Detailed mass balance



Mass Yield Results



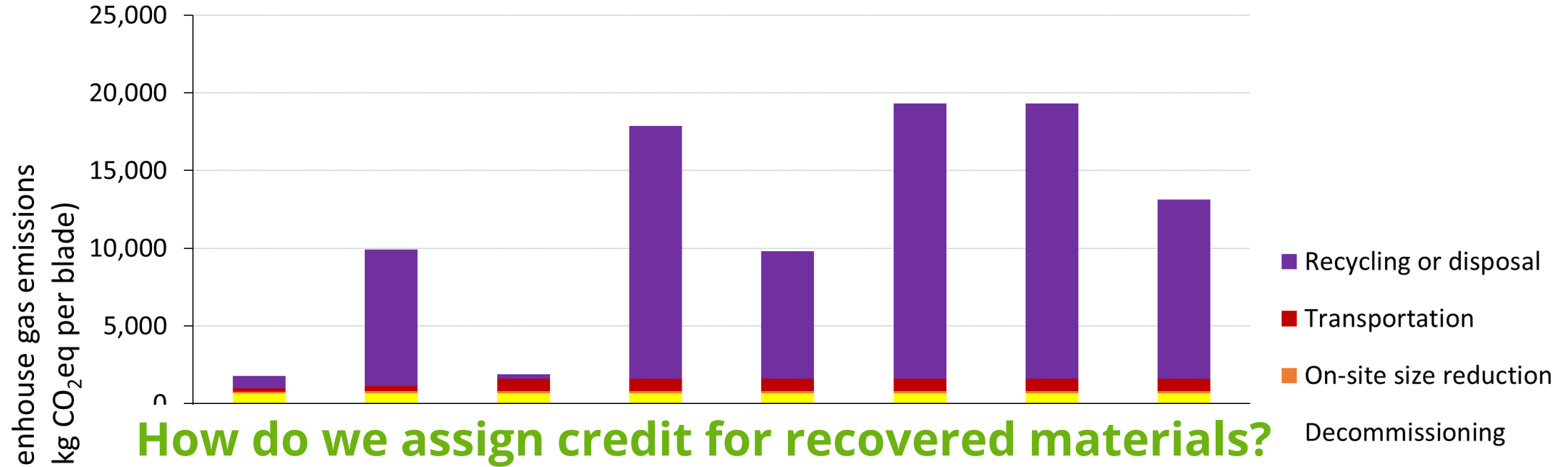
Glass fiber, thermoset epoxy blade, 1.7 MW, 48.7 m, decommissioned in Texas



Greenhouse Gas Emissions Results



Glass fiber, thermoset epoxy blade, 1.7 MW, 48.7 m, decommissioned in Texas

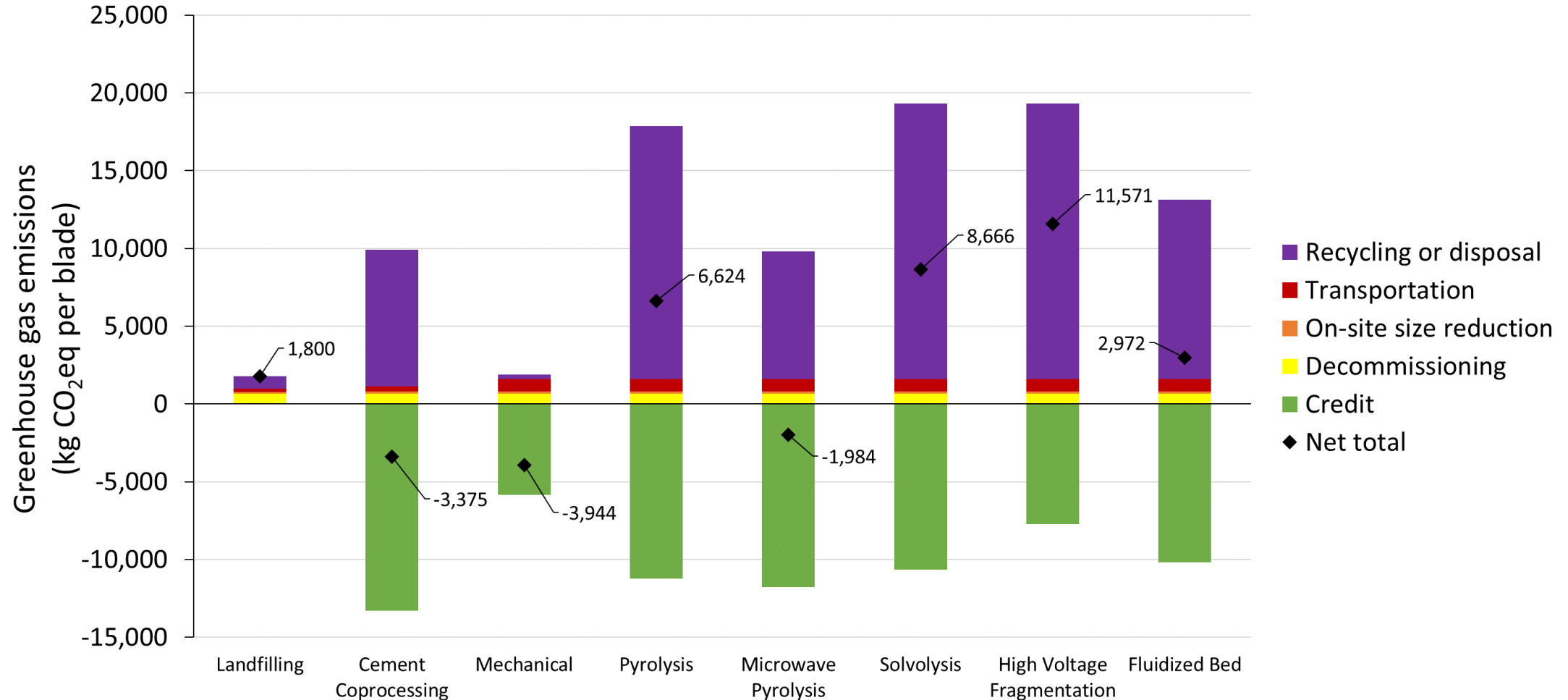


Recovered material	Virgin material credit	Property of interest	Portion of credit
Cement Clinker	Cement Clinker	All properties	100%
Fiberglass	Fiberglass	Tensile strength	50-80%
Powder	Mortar	All properties	100%
Oil	Light Fuel Oil	Heating value	82%
Gas	Natural Gas	Heating value	72%

Greenhouse Gas Emissions Results



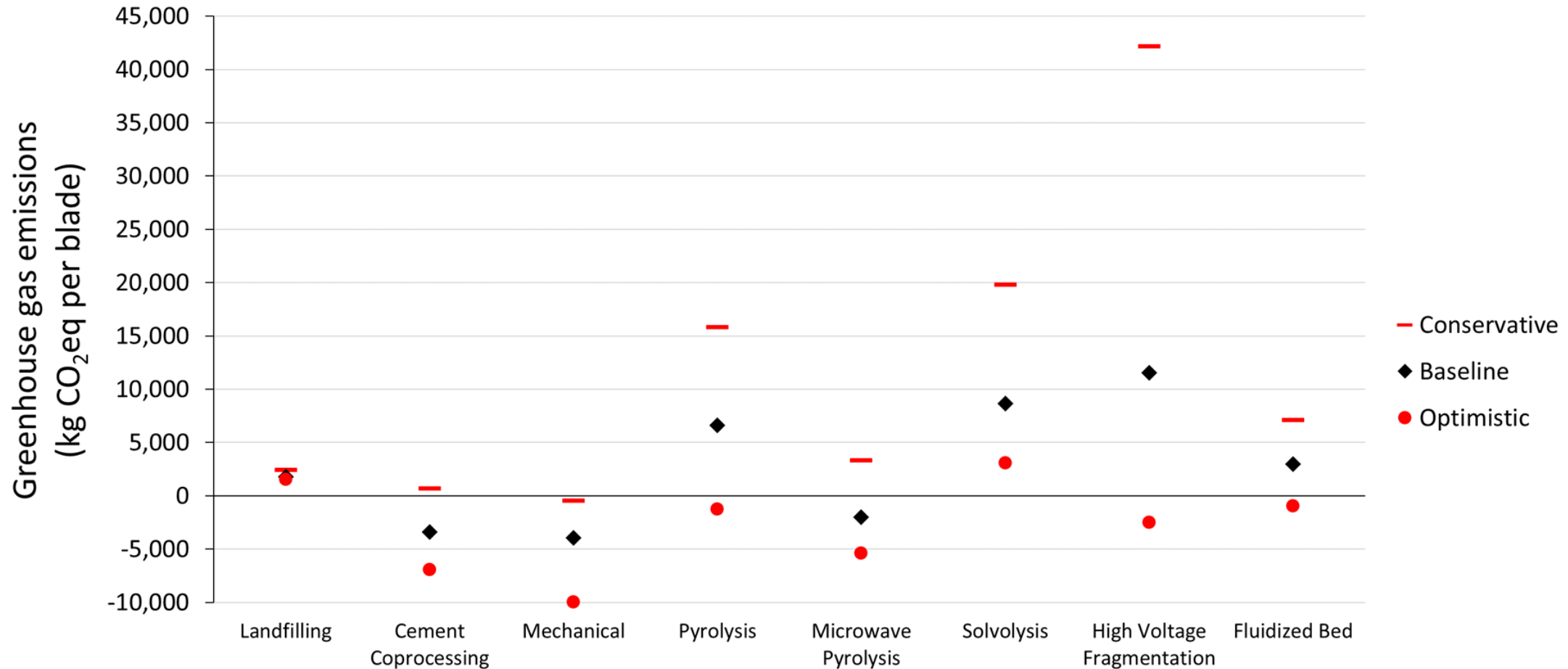
Glass fiber, thermoset epoxy blade, 1.7 MW, 48.7 m, decommissioned in Texas



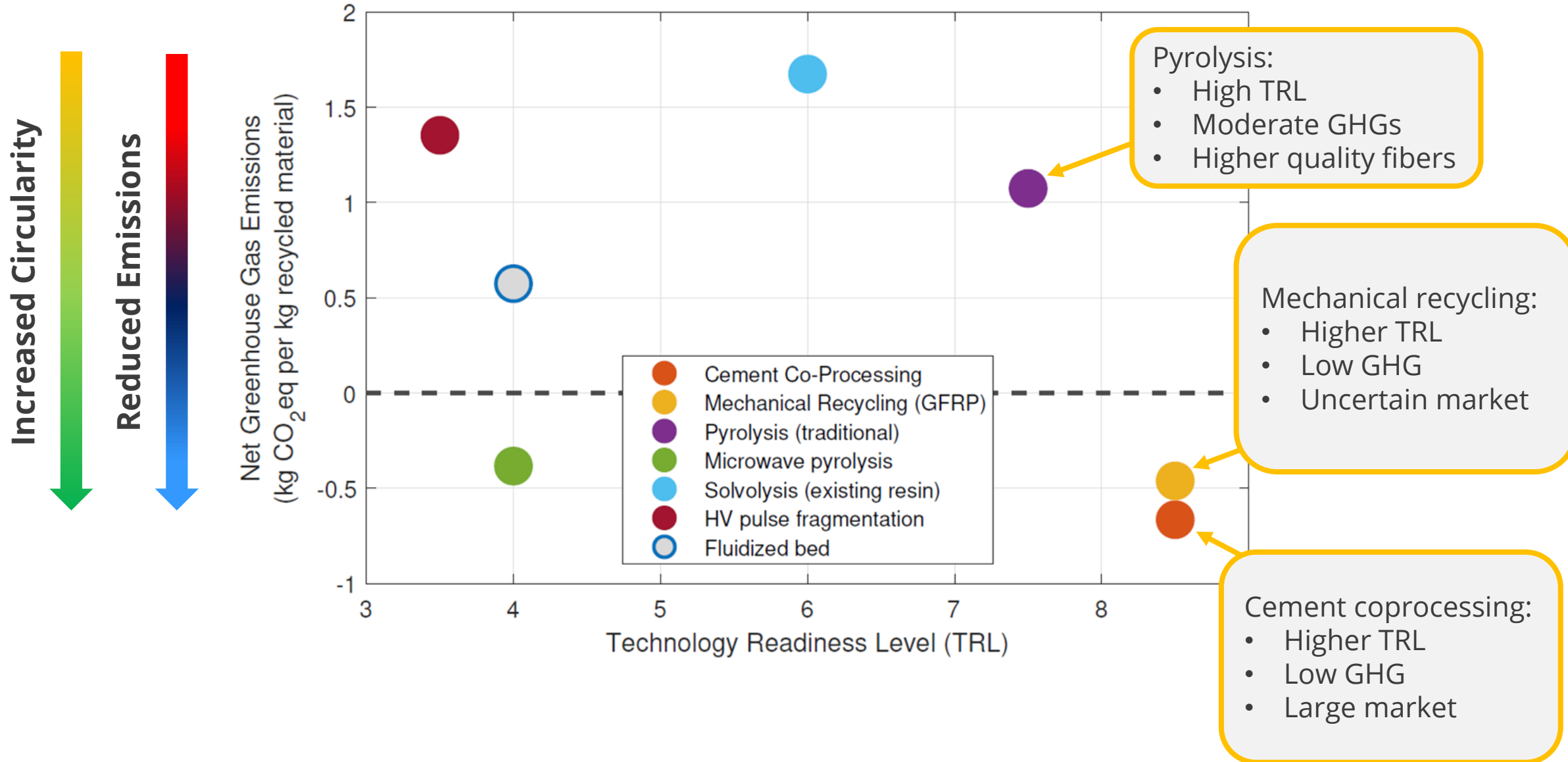
Greenhouse Gas Emissions Results



Glass fiber, thermoset epoxy blade, 1.7 MW, 48.7 m, decommissioned in Texas



Multi-Metric Results



Multi-Metric Results



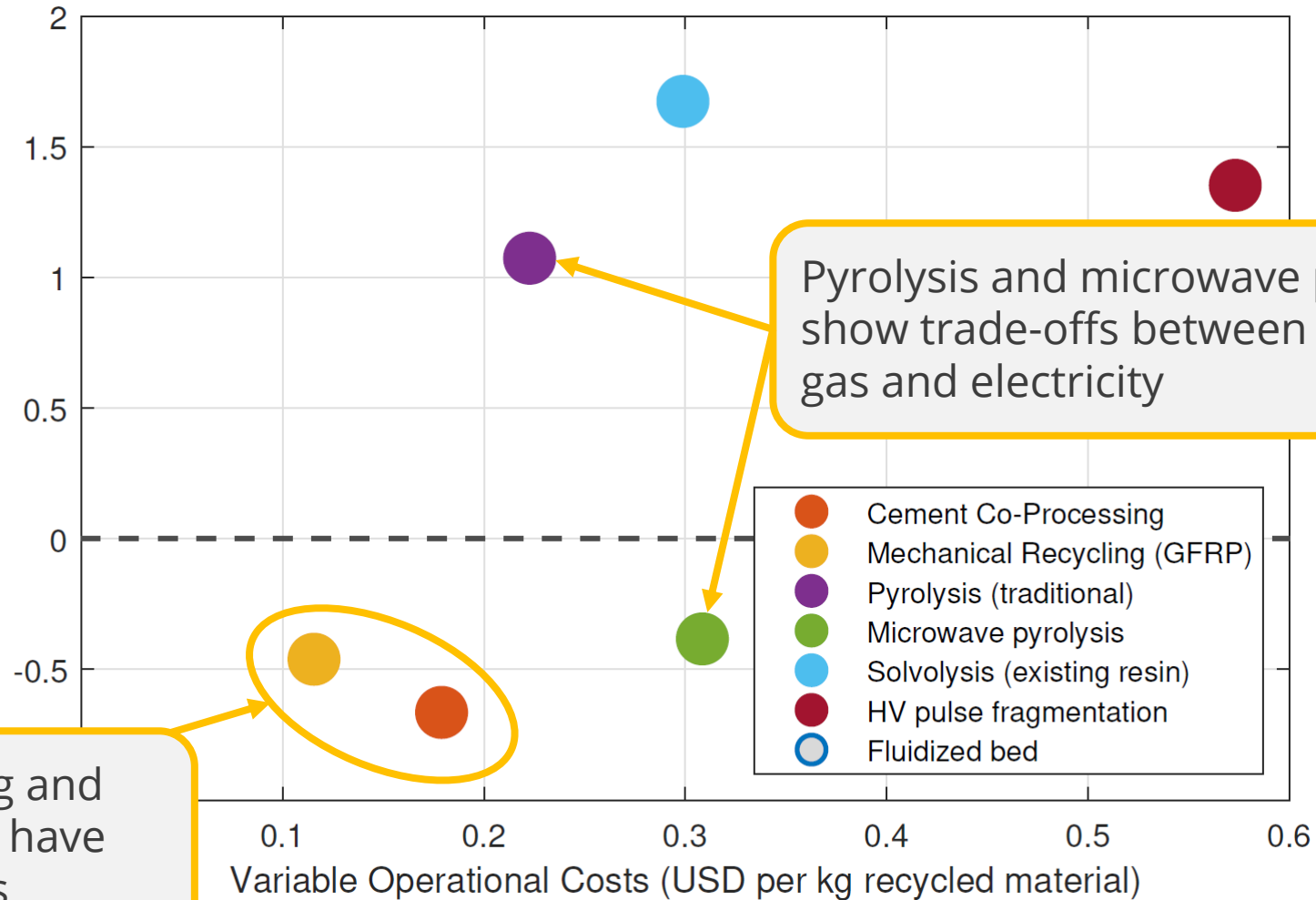
Increased Circularity



Reduced Emissions





Net Greenhouse Gas Emissions
(kg CO₂eq per kg recycled material)



Alternative Materials



Materials	Glass fiber with Thermoset Epoxy (kg)	Blades with Alternative Materials	
		Carbon-Fiber Spar (kg)	Recyclable Resin (kg)
Glass fiber	5,283		
Carbon fiber	0		
Thermoset epoxy resin	2,401		
Separable thermoset resin	0		
Balsa	416		
Gelcoat	180		
Adhesive	450		
Steel	270		
Total mass	9,000		

Alternative Materials



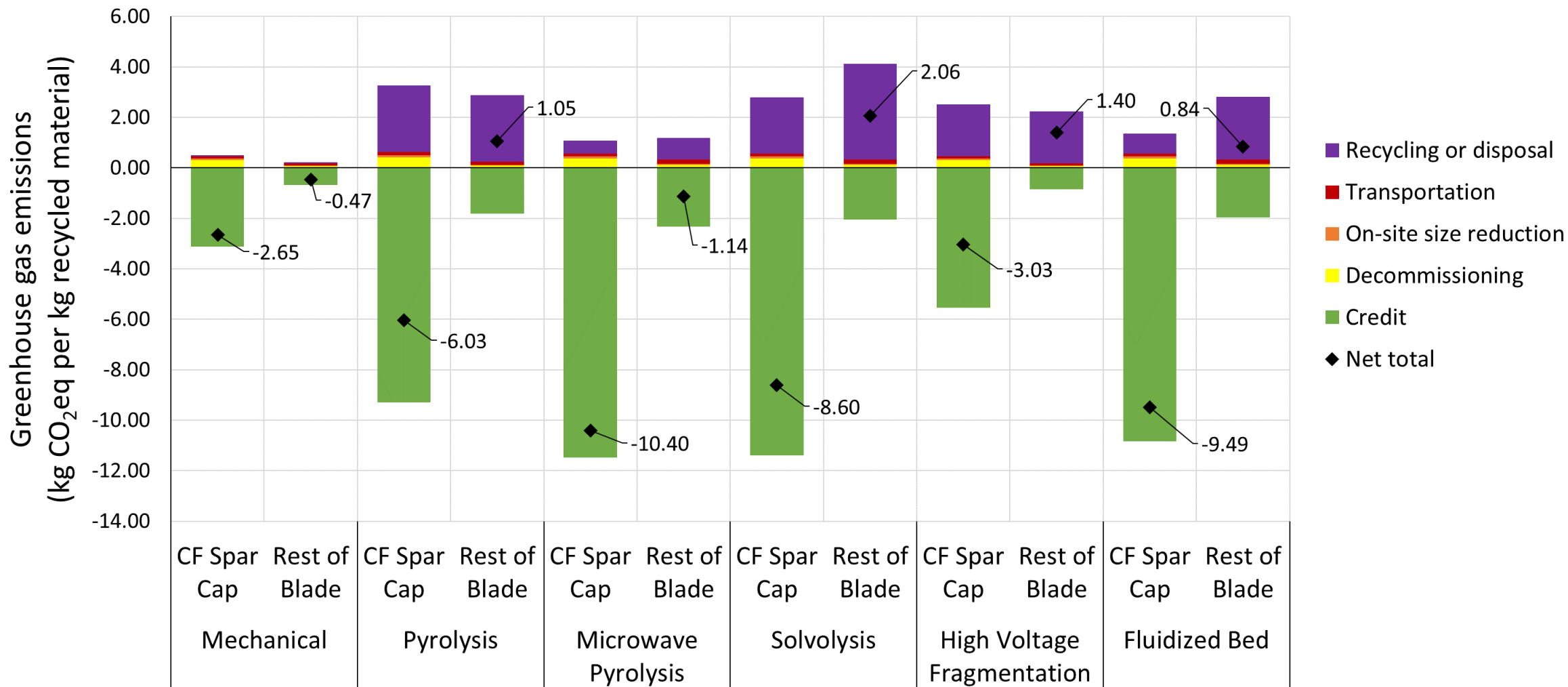
Materials	Glass fiber with Thermoset Epoxy (kg)	Blades with Alternative Materials	
		Carbon-Fiber Spar (kg)	Recyclable Resin (kg)
Glass fiber	5,283		6,224
Carbon fiber	0	Carbon fiber	1,198
Thermoset epoxy resin	2,401		3,685
Separable thermoset resin	0		0
Balsa	416		839
Gelcoat	180		265
Adhesive	450		664
Steel	270		398
Total mass	9,000		13,273

Larger blade

Results with Carbon Fiber Spar Cap



Carbon fiber spar blade, 2.82 MW, 62.2 m, decommissioned in Texas



Alternative Materials



Materials	Glass fiber with Thermoset Epoxy (kg)	Blades with Alternative Materials	
		Carbon-Fiber Spar (kg)	Recyclable Resin (kg)
Glass fiber	5,283	6,224	5,283
Carbon fiber	0	1,198	0
Thermoset epoxy resin	2,401	3,685	0
Separable thermoset resin	0	0	2,401
Balsa	416	839	416
Gelcoat	180	265	180
Adhesive	450	664	450
Steel	270	398	270
Total mass	9,000	13,273	9,000

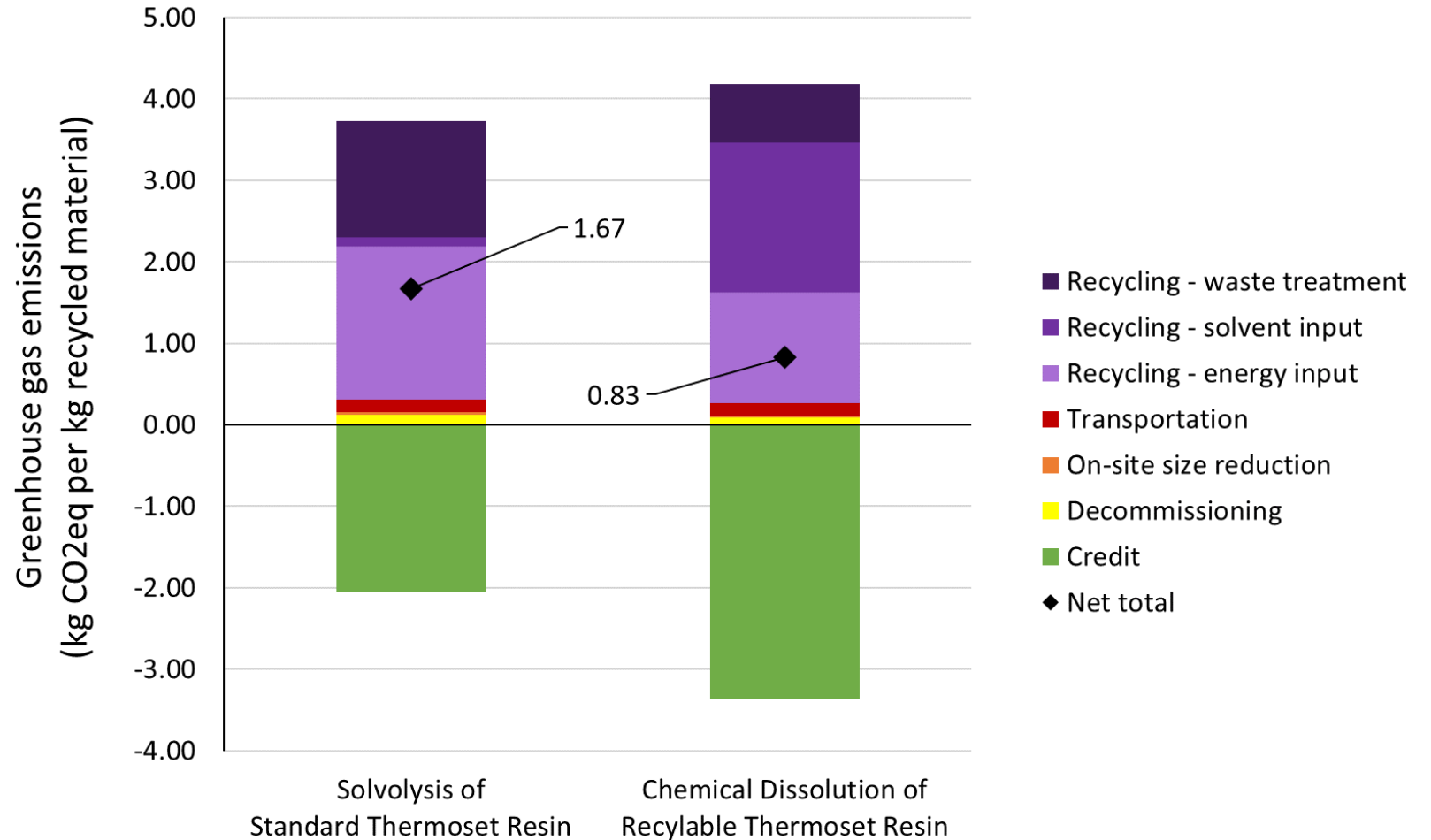
**Recyclable
resin**

Recyclable Thermoset Resin Systems



Recyclable thermoset findings:

- Lower input energy
- Higher recycling credit
- Solvent recovery uncertain
- Likely to result in lower net GHGs



Key Takeaways



- 1. Cement coprocessing and mechanical recycling are promising near-term solutions**
 - Decommissioning, downsizing, and transportation bottlenecks exist
 - Market for mechanically recycled products unknown

- 2. Alternative materials (carbon fiber, recyclable resins) change the landscape**
 - Recycled products have higher value
 - Separation and recovery of high quality recycled materials should be prioritized
 - Advanced chemical and thermal methods become necessary

Bonus insight: Decarbonization of energy and industry has mixed impacts on results

Dissemination of Findings



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Development of wind turbine blade recycling approaches in the United States

Matthew Korey¹
 a. Manufacturing Science and Engineering Division, Sandia National Laboratories, 37831
 b. Sandia National Laboratories

Corresponding author email: esproul@sandia.gov

Abstract: Over the past few years, wind turbine blade recycling has become an increasingly important topic. While most materials in a wind turbine can be recycled at the end of life, large composite blades are often treated as waste, leading to potential strains on regional landfills, a loss of durable materials, and forfeiture of embodied energy. Numerous approaches exist for recycling composite wind blades at various levels of technological and commercial maturity. This study uses life cycle assessment to compare several promising recycling approaches as well as understand trade-offs between greenhouse gas emissions and operational costs. This includes considering the impact of processing current glass-fiber blades with their epoxy, up-cycling emissions of blades with carbon-fiber spar caps, and

Life cycle assessment of wind turbine blade recycling approaches in the United States

Evan Sproul¹, Michelle Williams², Mitchell L. Renneck³, Matthew Korey³ and Brandon L. Ennis¹

¹Wind Energy Computational Sciences Department, Sandia National Laboratories, Albuquerque, NM, 87123, USA
²Wind Energy Design and Experimentation Department, Sandia National Laboratories, Albuquerque, NM 87123, USA
³Manufacturing Science Division, Oak Ridge National Laboratory, Oak Ridge, TN 37831, USA

Corresponding author email: esproul@sandia.gov

Abstract: Most wind turbine blades reaching end-of-life are sent to landfill where embedded cost, energy, and materials are lost. To avoid landfilling future blades, a broad range of recycling and material recovery approaches have been proposed as solutions in the U.S., each with benefits, challenges, and varying levels of technical maturity. The approaches include 1) cement co-processing, 2) mechanical recycling, 3) pyrolysis, 4) microwave pyrolysis and 5) solvolysis. While these approaches are all capable of recovering various forms of materials for use in secondary markets, there are trade-offs between material circularity, reducing harmful environmental emissions, and cost-effectiveness for the U.S. market. Life cycle assessment (LCA) is a critical step needed to compare these trade-offs and determine where future research and development should be focused. As a result, some previous LCA has been performed on recycling approaches. However, attempts to quantify and compare greenhouse gas emissions across a broad range of technologies have been limited, particularly within the U.S. market where landfill availability and costs do not hinder disposing of wind blades. This work addresses this limitation by presenting a detailed comparison of LCA greenhouse gas emissions and material yields from a range of wind turbine blade recycling approaches in the U.S. The LCA presented in this work includes baseline results, as well as a variety of sensitivity and scenario analyses that look at the impact of process modelling uncertainty, future energy mixes, and other critical input parameters. Overall, results show that mechanical recycling and microwave pyrolysis have the lowest net greenhouse gas emissions. However, the value of mechanically recycled materials is highly uncertain, as mechanical recycling generates a mixed feedstock that may underperform compared to virgin materials. Cement co-processing has higher net emissions than mechanical recycling or microwave pyrolysis but does generate a value-added feedstock that offsets virgin material from mining for cement production. Other advanced thermal and chemical recycling methods such as pyrolysis and solvolysis have higher net emissions due to increased energy consumption but are also highly sensitive to thermal energy sources within the model.

Environmental and Economic Assessment of Wind Turbine Blade Recycling Approaches

Evan G. Sproul¹*, Sherif A. Khalifa², Brandon L. Ennis¹

¹Sandia National Laboratories, Albuquerque, New Mexico, 87123, USA
²National Renewable Energy Laboratory, Golden, Colorado, 80401, USA

Keywords: Glass fiber, carbon fiber, composite, recycling, cost, life cycle assessment

Synopsis: This study characterizes wind turbine blade recycling processes to compare the most promising material recovery approaches and identify those with the most positive environmental impacts providing recommendations for various constituent material streams.

ABSTRACT: Wind energy offers a low emission source of energy while also being among the cheapest forms of electricity generation in the United States. While most materials in a wind turbine can be recycled at the end of life, large composite blades are often treated as waste, leading to potential strains on regional landfills, a loss of durable materials, and forfeiture of embodied energy. Numerous approaches exist for recycling composite wind blades at various levels of technological and commercial maturity. This study uses life cycle assessment to compare several promising recycling approaches as well as understand trade-offs between greenhouse gas emissions and operational costs. This includes considering the impact of processing current glass-fiber blades with their epoxy, up-cycling emissions of blades with carbon-fiber spar caps, and

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U.S. DEPARTMENT OF ENERGY

Roadmap for Recycling Wind Energy Systems in the United States

Research, Development and Demonstrations (RD&D) needs, gaps, and opportunities

DRAFT

Published conference proceedings

Journal article (in review)

Technical report (in review)



Questions or feedback?



Evan Sproul
esproul@sandia.gov

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