ENVIRONMENTAL COMPLIANCE COST ASSESSMENT (ECCA) PROJECT

“Progressing from Environmental Compliance Process and Cost Assessment to Developing and Implementing Strategies and Actions to Realize Benefits”

PROJECT OVERVIEW

The nascent marine and hydrokinetic (MHK) energy industry today faces significant challenges in getting projects permitted and deployed. This project aims to understand and develop strategies for overcoming these challenges associated with the environmental permitting and compliance process. Since the project began in October 2016, the Sandia National Laboratories (SNL)-led team has, and continues to, conduct discussions with project developers to collect detailed, quantitative environmental compliance (EC) cost information (direct costs, time, and resources) associated with permitting/licensing, and monitoring and compliance of MHK projects. Deep dives with MHK developers and regulatory agencies elicited their perspectives on the permitting process, and combined with the EC cost analysis, helped identify opportunities to improve the permitting process. The project team also reviewed other more mature energy and marine industries (offshore oil and gas, offshore and onshore wind, onshore solar, and subsea power and data cables) to obtain perspectives on permitting and regulatory lessons learned.

HIGH-LEVEL OBSERVATIONS

- There is a lack of cohesive knowledge of existing science and MHK project experiences on environmental effects to inform permitting and licensing. Best available science from other locations or projects is not known or poorly understood.

Findings were shared with regulators and developers through workshops and webinars to explore costs, experiences, and recommendations, leading to 6 strategies and 24 actions on national and project-levels to increase the efficiency and effectiveness of the permitting and compliance processes. Continued collaboration enables the project team to refine these strategies and actions to maximize their potential effect. The project’s next phase focuses on implementing actions prioritized through stakeholder feedback.

PROJECT OBJECTIVES

- Create efficiencies in MHK environmental permitting
  » Identify research and process innovations to create efficiencies for both industry and regulatory agencies in MHK environmental permitting.
- Get the technology to market
  » Help reduce time and costs to achieve environmental compliance with federal, state, and local regulations.
- Encourage development of MHK projects
  » Increase understanding and predictability of environmental compliance costs to, in turn, increase stakeholder and regulator confidence and lower the risk for MHK project deployments.

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<th>Identify Cost Reduction Pathways</th>
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The national and project-level strategies and actions are interconnected, building off one another, and reflect feedback and consensus from developers and regulators as actionable pathways to further the MHK industry nationally and at a project scale.

ACTION 4.2. TARGETED RESEARCH IDENTIFICATION USING A WORK GROUP APPROACH

To maintain the momentum and collaboration among developers and regulators and implement actions, the project team is convening work groups to advance, Targeted Research that received the highest percentage of strong agreement among regulators and developers for the top 10 actions. The project team will convene work groups of diverse stakeholders on acoustic characterization and benthic habitat to identify critical research needs related to these environmental topics. This information will be published and provided to federal and state agencies and others to better inform funding decisions related to the environmental topics.

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**Azura Wave Energy Converter deployed at the Wave Energy Test Site, Hawaii. Image courtesy of Northwest Energy Innovations.**